



Non-Disclosure Agreement (the "Agreement")

fax back to 443-782-2512 Phone: 410-637-3008 or 301-652-3433

In connection of the possible acquisition (the "Proposed Transaction") by You of a business listed with Harvest Associates, LLC, Corporate Investment or Corporate Investment Realty (both or either or all "HA & CI") for sale and shown or described to You (the "Company"), we will be furnishing You with information regarding the Company (the "Proprietary Information"), which may include the identity, location, financial condition, operations, and prospects of the Company. In consideration of obtaining the Proprietary Information You hereby agree a follows:

All Proprietary Information provided orally or in writing or by any other means shall be deemed strictly confidential and where appropriate, a trade secret and protected and treated as such.

Unless we otherwise agree in writing, all provisions in this Agreement shall be enforceable for three years. You will not disclose or reveal any Proprietary Information to any persons or entities other than your accountant, lawyer, or other professional representative directly participating in the evaluation of the information in connection with the Proposed Transaction. You agree to be liable for the actions of anyone You reveal the Proprietary Information to who does not execute a separate Agreement.

You and those who represent You, will not discuss the information or the Proposed Transaction with, or solicit information from the employees of the Company without the expressed prior consent of the Seller. You also will not discuss the availability of the Company with any individual who is employed by or has an equity interest in a competing business of the Company, without prior consent of the Seller. You agree not to employ, hire or contract with any landlord, supplier, contractor, or employee of the Company. Any breach of this agreement will be considered serious and material and You agree to pay all damages to HA & CI and Company at law plus specific performance including temporary and permanent injunctions and the payment of all attorneys' fees for enforcement of these provisions. You agree that is agreement is for the benefit of You, HA & CI, and the Company and either the Company or HA & CI may enforce this agreement directly with You.

If you determine that You do not wish to pursue the Proposed Transaction, You will promptly advise us of this fact and will deliver to us any and all Proprietary Information furnished to You without retaining copies, summaries, analysis or extracts thereof.

You fully understand that any financial data or other information you receive, relevant to the purchase of the Company, has either been provided by the Seller or extracted from data provided by the Seller and we make no representations or warranties as to its accuracy or reliability. Further You understand that we represent the Seller unless otherwise provided in writing to You.

******This is a legal document, if unsure of its meaning, please consult with your legal counsel******

Read, Accepted and Agreed: _____ Date

Signature - personally and corporately (You)

Signature - personally and corporately (You)

Name and Title

Name and Title

Company

Address

Phone

City, State, ZIP

Email



Merger & Acquisition Advisors

The World Trade Center, 401 E. Pratt Street, Suite 2332, Baltimore, Maryland 21202
office 410-637-3008 / 877-838-4966 fax 443-782-2512 www.harvestbusiness.com

Adding Value
to the Worth
of Your Business

fax to 443-782-2512

Phone 410-637-3008 or 301-652-3433

Prospect Information —This will help us find the right business for you.

Please fill out and fax back.

Thanks – Greg.

*Name _____ Spouse/Partners Names _____

*Phone _____ Fax _____ Cell _____

*Home Address: _____ (circle) own rent

*Email: _____

When do you intend to buy? _____ months How long have you been looking? _____ months

Are you a real estate agent/broker, business broker or intermediary? (Circle) Yes No

Are you going to Sell a Business in the next 12 months (Circle) Yes No

*Where should the business be located? _____

*What type of business are you looking for? _____

What related experience do you have? _____

What businesses have you looked at? _____

What were the problems? _____

Other Interests _____

Other Information that can help us find the right business for you? _____

*How much cash do you have for down payment and operating costs? _____

Who is providing the cash? (circle) I am, Partner, Relative, Private Investor, Other

Can we verify the cash? Yes No Can we meet or call the investor? Yes No

If yes Name _____ Phone No. _____

Do you need a bank loan? _____ Have you applied? _____

Do you have good credit? Yes No I don't know

How much money do you need to make each year? _____

Are you working with any other Broker from Corporate Investment? _____

True to the best of my knowledge:

Signature _____ Date _____



CONFIDENTIAL PERSONAL FINANCIAL STATEMENT

Names: _____

Balance Sheet As of Date _____

Assets:

Cash on hand and in Banks	\$ _____
Publicly Traded Securities	_____
Accounts, Loans and Notes Receivable	_____
Cash Surrender Value of Life Insurance	_____
Value of Businesses Owned	_____
Automobiles - Number ()	_____
Value of Primary Home Owned	_____
Value of Other Real Estate Owned	_____
Household Furnishings and Personal Effects	_____
IRA's and 401K's	_____
Other Assets (Itemize): _____	_____
_____	_____
_____	_____
Total Assets:	\$ _____

Liabilities:

Bank Loans	_____
Mortgages on Personal Residence	_____
Mortgages on Other Real Estate	_____
Credit Card Balances Owed	_____
Other Liabilities (Itemize): _____	_____
_____	_____
_____	_____
Total Liabilities:	\$ _____

Net Worth (Total Assets minus Total Liabilities) \$ _____



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Name: _____

Sources of Income:

For the Year _____

Annual Salary _____

Dividends and Interest Income _____

Bonuses and Commissions _____

Real Estate Income _____

Other Income (Itemize): _____

Total Income: \$ _____

Have you filed bankruptcy in the last 7 years? _____

Do you have any contingent liabilities (if yes amount) _____

True and correct to the best of my knowledge:

Name Date